

Sect/68

2 June 2017

The General Manager
Department of Corporate Services
BSE Limited
New Trading Ring, Rotunda Building 1st Floor
P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

[BSE Listing Centre]

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G- Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

[NSE NEAPS]

Dear Sir/Madam,

Sub: Ad hoc-announcement by Linde AG [Ultimate Holding Company]

We wish to inform that the Executive Board of Linde AG, with approval of the Supervisory Board has signed a legally binding Business Combination Agreement with Praxair, Inc. on 1 June 2017 governing the terms and conditions of a merger of equals between the two companies. In this connection, an ad-hoc announcement issued by The Linde Group is enclosed herewith for more details.

This may please be treated as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,


Pawan Marda
Asst. Vice President & Company Secretary

Encl: As above