

Sect/83

3 June 2019

<p>To,  <b>The Manager</b>  Listing Department,  <b>National Stock Exchange of India Ltd., [NEAPS]</b>  Exchange Plaza, 5<sup>th</sup> Floor,  Plot No. C/1, G Block,  Bandra Kurla Complex, Bandra (E)  Mumbai - 400 051</p>	<p>To,  <b>The General Manager,</b>  Department of Corporate Services,  <b>BSE Limited [BSE Listing Centre]</b>  New Trading Ring, Rotunda Building, 1<sup>st</sup> Floor,  P.J. Towers, Dalal Street  Fort,  Mumbai - 400 001</p>
---	--

Dear Sir/Madam,

Intimation regarding letter received from the BOC Group Limited ("Acquirer") pertaining to the appointment of an independent chartered accountant as valuer by Securities Exchange Board of India (SEBI) for the Open Offer

This refers to our earlier letter ref. no. Sect/38 dated 8 April 2019 intimating appointment of Banshi S. Mehta & Co., Chartered Accountants by SEBI as an independent chartered accountant for the computation of fair price of the equity shares of Linde India Ltd. for the purposes of the Open Offer to be made by the BOC Group Limited as Acquirer.

We wish to inform you that we have now received a letter dated 3 June 2019 from The BOC Group Ltd. (Acquirer) enclosing therewith a letter dated 31 May 2019 from SEBI addressed to ICICI Securities Ltd. (the manager to the open offer). As per the said letter, SEBI has appointed CNK Associates & LLP as an independent chartered accountant for the computation of fair price of the equity shares of Linde India in terms of parameters specified under Regulation 8(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. A copy of the said letter received from the Acquirer is enclosed hereto.

We request you to please take note of the same.

This may please be treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,



**Pawan Marda**

Asst. Vice President & Company Secretary

Encl.: as above



The BOC Group Limited

Date: June 3, 2019

The Board of Directors,  
Linde India Limited,  
Oxygen House, P43,  
Taratala Road, Kolkata,  
West Bengal, 700088  
INDIA

Dear Sir/Madam,

**Sub: Intimation regarding the appointment of an independent chartered accountant as valuer by Securities and Exchange Board of India ("SEBI") for the valuation of shares of Linde India Limited ("Linde India")**

We, The BOC Group Limited ("**Acquirer**") have been forwarded a letter dated May 31, 2019 ("**Letter**") by ICICI Securities Limited ("**Manager to the Offer**") received by them from SEBI in relation to the open offer made by the Acquirer for the acquisition of 2,13,21,056 equity shares of Linde India from its public shareholders ("**Offer**").

We refer to the Letter pursuant to which SEBI has appointed CNK & Associates LLP, Chartered Accountants, 501-502, Narain Chambers, M.G. Road, Vile Parle (East), Mumbai 400057, India, as independent chartered accountant for computation of fair price of the equity shares of Linde India in terms of parameters specified under Regulation 8(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the Offer.

We request you to please ensure that all the necessary information/documents are provided in a timely manner to CNK & Associates LLP for carrying out the above mentioned valuation.

We request you to kindly take all necessary steps to intimate the relevant stakeholders as required under applicable law.

Thanking you,

Yours faithfully,  
The BOC Group Limited

  
Name: Sally Williams  
Title: Director

  
Name: Christopher Cossins  
Title: Director